

Foreign-owned enterprises 2008

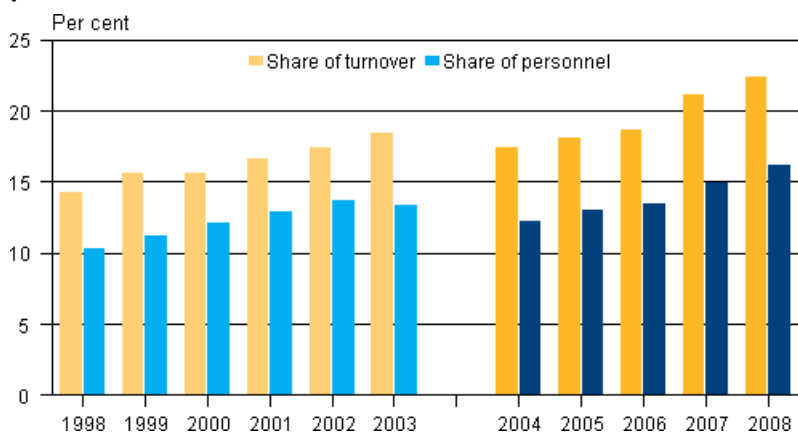
Some 16 per cent of enterprises' personnel employed by foreign affiliates in 2008

In 2008, the total turnover of foreign affiliates located in Finland was approximately EUR 89 billion and they employed nearly 243,000 persons. Compared to 2007, the turnover increased by about 12 per cent, and the number of employed by 10 per cent. The turnover accounted for over 22 per cent of the turnover of all enterprises operating in Finland and the share of the personnel was good 16 per cent. In terms of both turnover and number of persons employed, the most significant owner country was Sweden.

In 2008, a total of 3,100 foreign affiliates operated in Finland. Foreign affiliates made up approximately one per cent of all enterprises located in Finland. The ultimate ownership of the foreign affiliates was divided between 48 countries. Examined by number, Swedish affiliates were the most common in Finland. U.S. affiliates made up the second-highest proportion, and German affiliates were in the third place.

Measured with turnover, the operation of foreign affiliates was most significant in the industries of wholesale and retail trade activities, where their turnover amounted to over EUR 35 billion. This was over 28 per cent of the turnover of the whole industry. Measured in relative terms, the most significant turnover was generated in information and communication activities. Foreign affiliates produced 34 per of the total turnover of these activities. Measured with the number of persons employed, the operation of foreign affiliates was most significant in the manufacturing industry, where they employed more than 79,000 persons in 2008. Respectively, measured in relative terms, the most important employer was financial and insurance activities, where over 37 per cent of all personnel worked in foreign affiliates.

Proportion of foreign affiliates of enterprises in Finland 1998–2008, per cent*



* Time series is comparable starting from the year 2004.

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Number of foreign affiliates by country, 2004–2008

Country	Year				
	2004	2005	2006	2007	2008
EU-27-countries (1)	1,259	1,507	1,643	1,886	2,106
EU-15-countries	1,253	1,487	1,612	1,840	2,052
Sweden	499	563	585	698	853
United Kingdom	157	187	240	310	285
Germany	198	239	255	273	315
Denmark	137	161	172	162	176
France	75	109	110	119	119
Netherlands	94	96	100	107	109
Italy	20	33	48	51	55
Luxembourg	20	13	24	35	45
Belgium	14	29	26	26	33
Ireland	17	18	23	24	25
Austria	12	21	19	19	21
Other EU-15-countries	10	18	10	16	16
Baltic countries	4	15	27	41	46
Estonia	4	15	25	39	44
Other countries (2)	636	735	861	921	1,018
United States	340	394	438	447	465
Norway	88	94	104	113	140
Switzerland	75	72	95	93	103
Japan	49	66	82	84	92
Russian Federation	27	34	33	37	46
Overall (1)+(2)	1,895	2,242	2,504	2,807	3,124

Turnover of foreign affiliates by country 2004–2008 (EUR million)

Country	Year				
	2004	2005	2006	2007	2008
EU-27-countries (1)	30,594	34,372	35,949	42,930	50,824
EU-15-countries	30,508	34,244	35,569	42,372	50,056
Sweden	12,328	13,720	12,734	17,179	22,187
United Kingdom	3,015	3,062	4,185	5,358	4,923
Germany	5,092	5,927	6,523	7,410	8,969
Denmark	3,030	3,587	2,661	2,682	2,869
France	1,939	2,509	2,825	3,262	3,616
Netherlands	2,781	2,890	3,294	2,649	3,752
Italy	207	386	1,058	1,188	1,337
Luxembourg	450	142	268	536	236
Belgium	111	363	448	452	520
Ireland	400	465	514	627	620
Austria	560	705	850	898	869
Other EU-15-countries	594	488	208	131	159
Baltic countries	25	38	376	545	698
Estonia	25	38	358	521	671

Country	Year				
	2004	2005	2006	2007	2008
Other countries (2)	19,232	23,170	29,226	36,404	38,137
United States	9,895	10,906	11,831	12,179	11,456
Norway	1,515	1,744	2,330	3,209	2,538
Switzerland	1,417	3,000	3,965	4,323	4,707
Japan	3,699	4,240	6,259	7,746	8,428
Russian Federation	545	1,452	1,578	4,684	4,972
Overall (1)+(2)	49,825	57,542	65,175	79,334	88,960

Personnel of foreign affiliates by country, 2004–2008

Country	Year				
	2004	2005	2006	2007	2008
EU-27-countries (1)	110,916	120,282	131,247	151,372	170,726
EU-15-countries	110,763	120,043	129,423	149,037	168,004
Sweden	48,227	50,495	52,375	75,443	87,871
United Kingdom	11,577	10,382	15,122	18,716	19,128
Germany	12,372	14,279	14,717	15,405	18,240
Denmark	13,443	18,063	17,458	10,576	10,974
France	8,844	10,913	11,455	12,849	13,631
Netherlands	9,450	9,776	9,597	6,141	8,948
Italy	1,250	1,292	3,397	3,632	4,153
Luxembourg	2,085	724	942	1,654	629
Belgium	479	751	799	785	934
Ireland	1,019	1,308	1,345	1,495	1,481
Austria	1,778	1,875	1,849	1,932	1,875
Other EU-15-countries	239	184	365	409	143
Baltic countries	146	221	1,806	2,317	2,681
Estonia	146	221	1,722	2,243	2,576
Other countries (2)	47,753	57,285	65,034	70,150	72,648
United States	24,367	25,849	28,026	29,210	29,012
Norway	7,436	6,920	7,791	8,975	5,153
Switzerland	5,311	12,119	12,348	10,906	12,631
Japan	3,871	4,235	6,595	6,817	7,454
Russian Federation	757	1,457	1,117	1,914	2,072
Overall (1)+(2)	158,670	177,567	196,281	221,522	243,374

Number of foreign affiliates by industry (TOL 2002), 2004–2008

Industry	Year				
	2004	2005	2006	2007	2008
Mining and quarrying (C)	13	12	17	19	23
Manufacturing (D)	354	384	423	482	513
Electricity, gas and water supply (E)	14	14	18	20	26
Construction (F)	38	44	54	55	68
Wholesale and retail trade (G)	803	955	1,015	1,052	1,106
Hotels and restaurants (H)	9	12	13	19	16
Transport, storage and communication (I)	140	166	190	205	221
Financial intermediation (J)	93	105	116	139	147
Real estate, renting and business activities (K)	390	492	592	743	933
Other	41	58	66	73	71
Overall	1,895	2,242	2,504	2,807	3,124

Turnover of foreign affiliates by industry (TOL 2002) 2004–2008 (EUR million)

Industry	Year				
	2004	2005	2006	2007	2008
Mining and quarrying (C)	295	287	374	375	306
Manufacturing (D)	15,193	18,197	21,834	26,747	32,148
Electricity, gas and water supply (E)	752	698	939	760	1,011
Construction (F)	2,095	2,545	2,523	3,000	3,143
Wholesale and retail trade (G)	20,256	22,470	26,240	32,062	35,560
Hotels and restaurants (H)	239	269	290	426	446
Transport, storage and communication (I)	6,406	6,934	6,169	6,898	6,987
Financial intermediation (J)	1,098	1,981	1,265	1,733	1,288
Real estate, renting and business activities (K)	3,266	3,906	5,161	6,578	7,312
Other	226	255	381	756	760
Overall	49,825	57,542	65,175	79,334	88,960

Personnel of foreign affiliates by industry (TOL 2002), 2004–2008

Industry	Year				
	2004	2005	2006	2007	2008
Mining and quarrying (C)	895	735	806	867	1,033
Manufacturing (D)	55,728	63,518	67,661	74,169	80,915
Electricity, gas and water supply (E)	648	636	670	668	638
Construction (F)	7,554	8,184	9,532	10,736	13,380
Wholesale and retail trade (G)	33,714	36,106	36,932	41,970	47,033
Hotels and restaurants (H)	3,491	3,561	4,021	4,730	4,524
Transport, storage and communication (I)	16,599	18,503	18,927	21,595	21,674
Financial intermediation (J)	11,426	11,350	11,550	16,023	16,994
Real estate, renting and business activities (K)	27,597	33,370	43,235	46,740	52,956
Other	1,018	1,604	2,949	4,025	4,228
Overall	158,670	177,567	196,281	221,522	243,374

Number of foreign affiliates and their relative share by industry (TOL 2008), 2007–2008

Industry	Year			
	2007		2008	
	Number of enterprises	Share, per cent ¹⁾	Number of enterprises	Share, per cent ¹⁾
Mining and quarrying (B)	19	1.9	22	2.3
Manufacturing (C)	452	1.9	482	2.1
Electricity, gas, steam and air conditioning supply (D)	20	3.0	25	3.7
Water supply; sewerage, waste management and remediation activities (E)	3	0.3	9	0.8
Construction (F)	60	0.2	74	0.2
Wholesale and retail trade; repair of motor vehicles and motorcycles (G)	1,053	2.3	1,103	2.3
Transportation and storage (H)	159	0.7	170	0.7
Accommodation and food service activities (I)	16	0.1	13	0.1
Information and communication (J)	233	2.9	246	2.9
Financial and insurance activities (K)	139	3.2	148	3.3
Real estate activities (L)	219	1.7	375	2.5
Professional, scientific and technical activities (M)	257	0.9	273	0.9
Administrative and support service activities (N)	126	1.1	135	1.1
Education (P)	7	0.3	9	0.3
Human health and social work activities (Q)	15	0.1	15	0.1
Arts, entertainment and recreation (R)	13	0.3	9	0.2
Other	16	.. ²⁾	16	.. ²⁾
Overall	2,807	0.9	3,124	1.0

1) Compared to all enterprises operating in the industry.

2) Not comparable.

Turnover of foreign affiliates and their relative share by industry (TOL 2008) 2007–2008

Industry	Year			
	2007		2008	
	Turnover, EUR million	Share, per cent ¹⁾	Turnover, EUR million	Share, per cent ¹⁾
Mining and quarrying (B)	375	27.4	291	23.8
Manufacturing (C)	26,431	18.1	31,686	21.0
Electricity, gas, steam and air conditioning supply (D)	760	8.4	1,011	9.3
Water supply; sewerage, waste management and remediation activities (E)	179	8.8	379	16.9
Construction (F)	3,061	12.4	3,208	11.8
Wholesale and retail trade; repair of motor vehicles and motorcycles (G)	32,291	27.4	35,469	28.4
Transportation and storage (H)	3,933	19.3	3,958	17.9
Accommodation and food service activities (I)	392	7.5	412	7.5
Information and communication (J)	5,232	34.0	5,410	34.0
Financial and insurance activities (K)	1,733	.. ²⁾	1,288	.. ²⁾
Real estate activities (L)	689	15.0	888	17.6
Professional, scientific and technical activities (M)	1,795	16.2	2,146	17.7
Administrative and support service activities (N)	2,122	28.2	2,470	28.6
Education (P)	34	7.0	32	6.5
Human health and social work activities (Q)	139	4.5	158	4.5
Arts, entertainment and recreation (R)	72	2.3	52	1.5
Other	96	.. ²⁾	104	.. ²⁾
Overall	79,334	21.2	88,960	22.4

1) Compared to all enterprises operating in the industry.

2) Not comparable.

Personnel of foreign affiliates and their relative share by industry (TOL 2008), 2007–2008

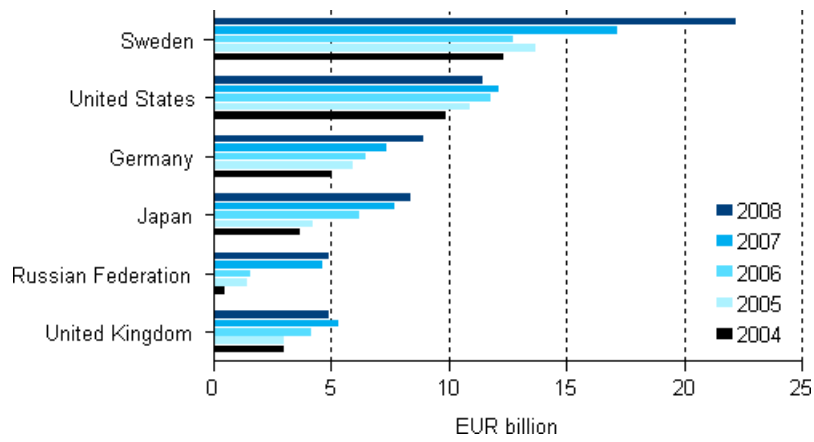
Industry	Year			
	2007		2008	
	Personnel	Share, per cent ¹⁾	Personnel	Share, per cent ¹⁾
Mining and quarrying (B)	867	20.4	969	22.1
Manufacturing (C)	72,795	18.9	79,444	20.8
Electricity, gas, steam and air conditioning supply (D)	668	6.2	636	5.9
Water supply; sewerage, waste management and remediation activities (E)	502	9.0	608	10.6
Construction (F)	11,098	7.5	13,703	9.0
Wholesale and retail trade; repair of motor vehicles and motorcycles (G)	42,045	16.8	46,896	18.6
Transportation and storage (H)	13,314	9.8	13,296	9.7
Accommodation and food service activities (I)	4,482	8.3	4,266	8.0
Information and communication (J)	21,466	26.4	23,531	28.3
Financial and insurance activities (K)	16,023	35.8	16,995	37.1
Real estate activities (L)	703	3.9	676	3.6
Professional, scientific and technical activities (M)	11,273	13.3	12,604	14.2
Administrative and support service activities (N)	22,865	22.7	26,065	24.9
Education (P)	310	3.0	316	2.9
Human health and social work activities (Q)	1,477	3.4	1,762	3.8
Arts, entertainment and recreation (R)	485	4.2	370	3.1
Other	1,149	.. ²⁾	1,236	.. ²⁾
Overall	221,522	14.9	243,374	16.2

1) Compared to all enterprises operating in the industry.

2) Not comparable.

Figures

Turnover of foreign affiliates in Finland 2004-2008, most important countries of controlling institutional units



Suomen virallinen tilasto
Finlands officiella statistik
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Source: Foreign affiliates in Finland 2008, Statistics Finland